

A photograph showing a man and a woman sitting at a desk, looking at a laptop. The man is pointing at the screen. In the background, there are other people, including a woman in a blue sweatshirt with 'WRESTLING' on it and another person in a blue sweatshirt with 'MFL MARMA' on it. The title 'Generation to Generation' is overlaid in large white serif font.

# Generation to Generation

**Clayton County**

*Foundation for the Future, Inc.*

*An affiliate of the Community Foundation  
of Greater Dubuque*

Annual Report 2022



# Looking back, planning ahead

## Message from Foundation Leaders

Twenty years is a significant span. In that time, a new generation can come of age, technology can progress beyond our wildest dreams, and communities can be transformed through new residents, ideas and projects.

Twenty also happens to be the age our host foundation, the Community Foundation of Greater Dubuque, turns this year. With this report, we are excited to join the celebration by highlighting the impact we have made in Clayton County through affiliation with our host, as well as the generosity and vision of partners like Jim Moritz.

It's community leaders like Jim — and you who give our work meaning, empowering nonprofits to focus on their missions and improving quality of life across Clayton County. When this commitment to Clayton County is combined with the Community Foundation of Greater Dubuque's stewardship of our funds and position as a national leader in community philanthropy, the local impact is positive and powerful.

Together, we've built a solid foundation for generations to come. Whether you made a gift years ago or recently, it will make a difference for Clayton County tomorrow and beyond. Each gift, no matter the size, supports nonprofit endowments, donor-advised funds, scholarships and our own endowment, which awards annual grants to support local organizations.

Strong relationships are at the heart of our work. We strive to understand complex community issues and connect people, resources and organizations to help address them. These relationships are moving Clayton County forward, toward an even brighter tomorrow for our children and grandchildren.

Thank you for your longstanding support and your commitment to the future.

## Board of Directors

Andy Reimer, *Board Chair*  
Maria Brummel, *Co-Vice Chair*  
Haleisa Johnson, *Co-Vice Chair*  
Austin Coon  
Darla Kelchen  
Amanda Meyer  
Kathy Mueller

## Our Community



## Leaving a Legacy

Legacy gifts reflect a commitment to your community and help address needs for years to come. Foundation partners like you are invited to participate in complimentary charitable estate planning with expert Johni Hayes of Thompson & Associates. There are many ways to give, including gifts of stocks, bonds and grain, as well as IRA rollover contributions. Contact us today to learn more.

**I have established a charitable endowment through the Foundation as part of my estate plan to ensure that organizations important to me are provided with the necessary funding to continue their mission.**

— Jim Moritz



Above: Jim's stewardship of the MFL MarMac Dollars for Scholars program impacts students today and for generations to come.

Cover: Jim assists an MFL MarMac senior with a scholarship application.

## Building on a strong foundation

Jim Moritz remembers the days when he and other community leaders met to forge a path toward a strong future for Clayton County. Nearly 20 years later, the Clayton County Foundation for the Future continues to inspire leaders and generous people to make a positive difference.

Jim got involved in launching the Foundation through his career as a banker with a goal of promoting local philanthropy. "Partnering with the Foundation has many benefits and provides opportunities to improve quality of life in Northeast Iowa by keeping dollars working locally," he reflects.

Jim served on the board for 10 years. Today, he continues to partner with the Foundation as the president of MFL MarMac Dollars for Scholars, helping donors set up funds to honor loved ones or special groups. "Establishing an endowment with the Foundation has proven to be a perfect fit for many," he says.

Groups like the MFL Classes of 1971 and 1976 have started endowments for perpetual scholarships to benefit future MFL MarMac graduates. "This has encouraged other classes to consider a fund, which has led to friendly competition for a great cause," says Jim. "I'm happy to help anyone with this charitable vision."

As rural communities face growing challenges, it becomes increasingly critical to ensure a portion of the wealth earned by residents stays here to build community for future generations. "Providing an opportunity for local leaders to leave a legacy and support nonprofits forever is key to enhancing quality of life in rural Iowa," says Jim. "The Foundation makes this vision achievable."

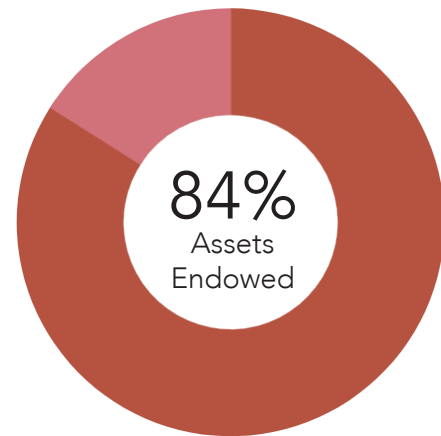
# Resources

**Our Financials: From gifts to grants,  
your support makes an impact.**

\$7,658,089 *Total Assets*

\$435,231 *2022 Grants and Scholarships*

\$861,873 *2022 Gifts*



## 2022 Grantees

Backbone Lake Promotion Association, Inc.  
Brown's Hometown Victory Foundation  
City of Guttenberg  
City of Monona - Butterfly Gardens and Trail  
Committee  
City of Volga  
Clayton County Development Group  
Clayton County Energy District  
Dubuque Visiting Nurse Association  
Elkader Depot Project  
Ewalu Bible Camp and Retreat Center  
Family's Helping Hand

Friends of the Marquette Driftless Area  
Garnavillo Community Day Care  
Garnavillo Historical Society  
Iowa College Access Network  
McGregor-Marquette Center for the Arts  
Monona Chamber & Economic Development, Inc.  
Motor Mill Foundation  
Northeast Iowa Area Agency on Aging  
Riverview Center  
Strawberry Point Parks and Rec Board  
Umbrella Arts  
VCTC, Inc.



**Emily Sadewasser**  
Foundation Coordinator  
563.880.6044  
ccff@dbqfoundation.org



**Molly Moser**  
Affiliate Communications Manager  
563.588.2700  
molly@dbqfoundation.org

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700 Locust St., Ste. 195, Dubuque, IA 52001  
dbqfoundation.org/ccff