



CONNECTING THE DOTS

Annual Report
2020



LincolnWay
Community Foundation

— An Affiliate of the —
COMMUNITY FOUNDATION OF GREATER DUBUQUE

MAKING CONNECTIONS

To our partners,

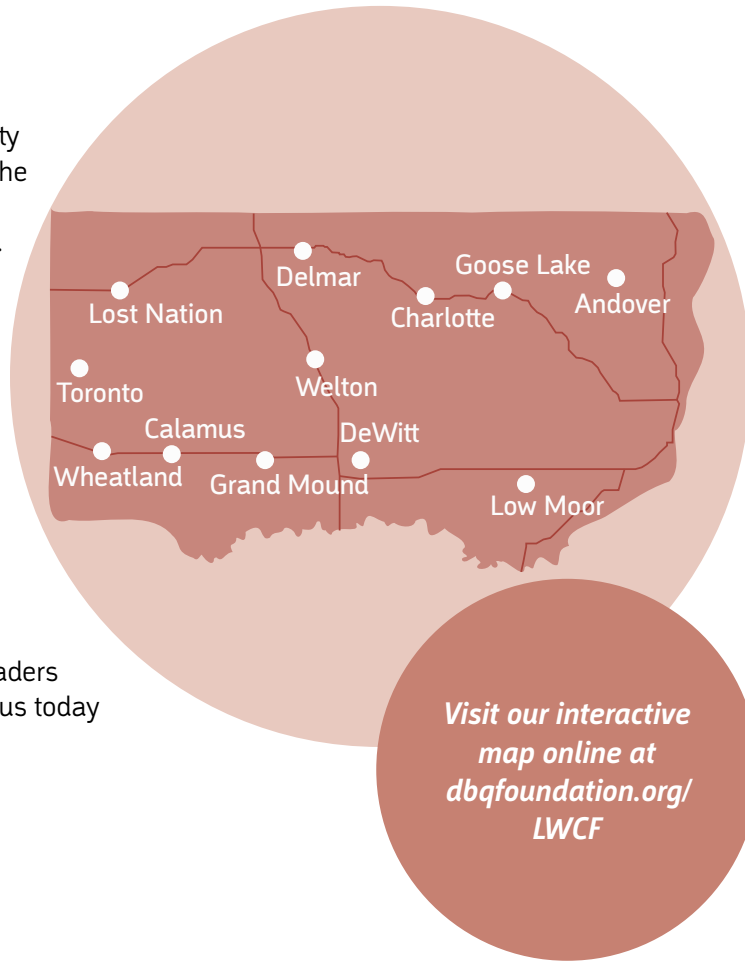
Our community is full of passionate, generous people who want to contribute toward a strong future. Understanding how that generosity can have the deepest impact can be a challenge, and that's where the LincolnWay Community Foundation comes in. We connect the dots between community needs and people who can help address them. Partnering with local leaders, we identify challenges and solutions to community-wide issues.

Then, we harness the power of endowment to make charitable giving easy for our generous local donors and ensure their gifts have a meaningful impact where the community needs it most. We use annual payouts from our own endowment in the same way. We provide grants to ensure our nonprofit partners working on the front lines of change in rural Clinton County have the resources they need to make a positive difference in the lives of the nearly 16,000 people in the communities we serve.

Understanding our community's challenges and connecting with leaders who want to develop solutions is our most important work. Contact us today to find out how you can help.

With sincere gratitude,

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|--------------------------------------|-----------------------------------|----------------------------------|--------------------------|
| John Peavey
<i>President</i> | Ilene Deckert
<i>Secretary</i> | Carol Schuster
<i>Finance</i> | Erin Meyermann |
| Greg Barnes
<i>Vice President</i> | Roger Hill
<i>Treasurer</i> | Brenda Gannon | Jim Owen
Paul Schnack |



LEMON'S LEGACY: TODAY, TOMORROW, FOREVER

Nellie LeMon embodied the generous, resilient spirit of her DeWitt community. Raised in foster care, she spent her adult life working in the restaurant business and serving as a caregiver to a local family. Before she died in 2009, she ensured that spirit would live on by working with the LincolnWay Community Foundation to make a gift and establish an endowment fund that will meet community needs forever.

"She was very forward-thinking," says Pat Henricksen, executive director of the Community Foundation. "She understood that the community's needs in 2009 would be different than those in the future."

The Foundation leverages Nellie's endowment to provide annual grants to nonprofits in the 12 communities it serves. In 2020, the Foundation awarded \$20,000 to projects that support youth with bike helmets, preschool enrichment items and a new inclusive playground. The fund also made it possible to support community improvements like the DeWitt Community Library expansion and the Referral Center building campaign.

Whether investing in the Clinton County Fair Grounds, maintaining local museums or improving ballparks and playgrounds, the Foundation is always working to understand community needs and make charitable connections that pave the way for unique solutions.

The Foundation has helped build stronger communities in rural Clinton County for more than 30 years. These efforts are made possible by local generosity, a dedicated board, a committed staff member, and the support of the Forever LincolnWay endowment fund. This fund will help ensure the Foundation can continue assisting donors like Nellie and supporting community improvements today, tomorrow and forever.

Contact Pat Henricksen to learn more and make your impact for generations to come!



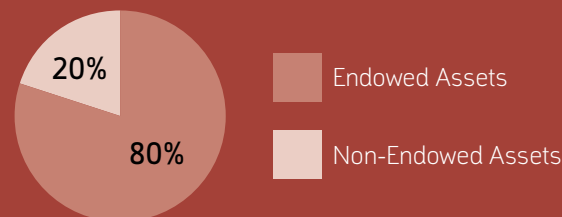
LEAVING A LEGACY

Legacy gifts reflect a commitment to your community and will help address needs for years to come. There are many ways to give, including gifts of stocks, bonds, grain and IRA rollover contributions, as well as through your estate plan.

"I trust the Foundation to steward my gift so that it will continue impacting our community forever," says current board member Jim Owen who has named one of the Foundation's endowment funds in his estate plan.

As a bonus, your gift of \$50 or more to LincolnWay Community Foundation or one of its endowed funds is eligible for the Endow Iowa 25% State Tax Credit. Call 563-659-5039 or email pkmh34fb@gmail.com to get started.

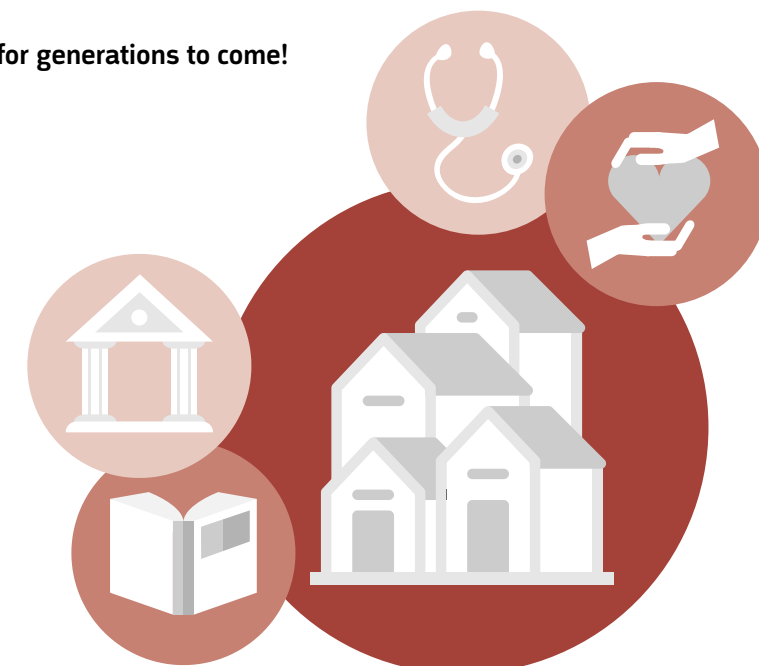
FINANCIALS



\$3,563,491 Total Assets

\$117,330 2020 Grants and Scholarships

\$139,666 2020 Gifts and Pledges



Nellie LeMon (left); Pat Henricksen, John Peavey and Larry Fuglsang track fundraising progress for the Referral Center building campaign (above).

FAMILY OF FUNDS

Anne Volkman Endowment
Betty Burzlaff for the Central Community Historical Society
Bill Turnis Endowment
Bob Parrott Endowment
Brent J. Smith Family Endowment Fund
Carolyn J. Rugeberg Memorial Endowment
Central Community Educational Foundation
Central Community Educational Foundation 25th Anniversary Fund
Central Skilled Trades Fund
Clinton County Conservation Foundation, Inc. Endowment Fund
David A. and Sandra K. Deke Scholarship
DeWitt Area Fine Arts Foundation Fund
DeWitt Area Fine Arts Foundation Non-Endowed Fund
DeWitt Opera House Theater Endowment
DeWitt Opera House Theater Non-Endowment
Donald G. Henricksen Memorial Scholarship
Donna J. Helble Scholarship
Don Thiltgen (Mayor Don) Scholarship
Dr. Alan and Myrna Petersen Tubbs Family Non-Endowed Fund
Dr. Alan R. and Myrna Petersen Tubbs Family Endowment Fund
Elvis and Evelyn Wieck Fine Arts Scholarship
First Central State Bank Endowment
Forever LincolnWay Endowment
Fred and Doris Gerdes Educational Fund
Friends of Central Community Educational Foundation
Friends of Frances Banta Waggoner Library
Grace Lutheran Church
Grand Mound Giving Fund
Greater Calamus Community Endowment
Greater Grand Mound Community Impact Endowment
Helen Jeanne Helble Endowment
Henning Family Scholarship
Imagination Library for Clinton County Fund

Iowa Mutual Insurance Company Endowment
Iowa Mutual Insurance Company Scholarship Endowment
Iowana Juniors Scholarship
James and Wilma Owen Endowment for Grace Church
James D. Owen Jr. Foundation Fund
James D. Owen Jr. Youth Opportunity Fund
James Owen Jr. Scholarship Fund
Joann & Charles Harrington Endowment
Joni and Greg Tigges Fund for St. Joseph School-DeWitt IA
Judy and Tammy Kilburg Scholarship
Kent Plog Memorial Scholarship
Krieger's of DeWitt
Lillian Fell Scholarship
LincolnWay Community Foundation Charitable Giving Fund
LincolnWay Community Foundation Fund
LincolnWay Community Impact Endowment
Lois Paarmann Scholarship Fund for Central DeWitt Community Schools
Lucinda C. Hilbert Scholarship for Central DeWitt Schools
Lyndsey Hanas Memorial Endowment
Mary & Gary Froeschle Scholarship
Mary Clare Hanrahan Scholarship
Max and Barbara Dull Fund
Melvin R. & Mabel E. Randolph Endowment Fund
Nellie E. LeMon DeWitt Community
Northeast Education Foundation for Teachers Grants
Ohnward Charitable Giving Fund
Pam Duncan Endowment for Women's Sports at Central DeWitt Schools

2020 Grants

Calamus Wheatland Community School District
City of Grand Mound
Clinton County Conservation Foundation
Concerned DeWitt Citizens
DeWitt Community Hospital Foundation
DeWitt Theater Company
Frances Banta Waggoner Library
Northeast Elementary Parent-Teacher Organization
Our Savior Lutheran Church
Project Linus of East Central Iowa
Wheatland Betterment Association

Paul and Sally Banowetz Family Scholarship Fund
Pries Family Fund for Clinton County Fair & Grand Mound American Legion Auxiliary
R.A. Polansky Endowment for Central DeWitt Wrestling Program
Ralph Minor Endowment
Sam Potter Memorial Scholarship for Central DeWitt Community High School
Stuedemann Endowment for Skilled Trades
Stuedemann Endowment for the DeWitt Area Fine Arts Foundation
Stuedemann Endowment for the DeWitt Area Veterans Memorial Inc.
Warren W. Waack Endowment
Wayne & Nancy Stuedemann Charitable Giving Endowment Fund
William D. and Shirley J. Homrighausen Fund for Journalism Endowment
Wilma Owen Fund for Education Endowment

An affiliate foundation of


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PAT HENRICKSEN

Executive Director

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