



# Building Capacity. Strengthening Nonprofits.

Agency Endowment

**Agency endowment funds give nonprofits the opportunity to build a stable funding stream for the future.**

As a Community Foundation nonprofit partner, your organization will also enjoy additional benefits and resources to help you connect with donors and strengthen your organization.

## How it works

An agency endowment is a long-term fund held, managed and invested by the Community Foundation of Greater Dubuque on behalf of a nonprofit that receives annual distributions for unrestricted use.

Your board determines how much you would like to invest long term, establishing an endowment fund with a minimum gift of \$10,000, or an acorn fund with a minimum gift of \$2,500 and a commitment to reach \$10,000 in five years.

The fund remains as an asset on your nonprofit's books and you or your donors can add to it at any time. Each year, a percentage of the fund's earnings is distributed as a grant to your organization, supporting programs and services forever.

## Perks of being an endowment partner

- Create a profile in our online Giving Center to share your mission and successes with donors and accept gifts.
- Participate in Great Give Day, a 24-hour, online giving event that has raised over \$2.4 million for local nonprofits.
- Join fundraising and board governance trainings presented by our staff.
- Receive our Nonprofit Building Blocks e-newsletter in your inbox.
- Gain additional exposure through the Foundation's marketing and communications.

## Long-term benefits

- The fund grows over time and provides a source of lasting support.
- Donors who contribute \$50 or more to your endowment are eligible to receive the Endow Iowa 25% State Tax Credit.
- The Community Foundation receives gifts, manages the fund and investments, files tax returns, and distributes income directly to your nonprofit.
- Your donors can create a legacy by leaving a bequest to your endowment.
- Donors can make complex gifts, such as gifts of grain, stock, life insurance or property.
- You gain access to donors who structure all gifting through the Foundation and who can name your agency as a partial beneficiary of their philanthropy.

# Meet Your Team



**Bobbi Earles**

*Vice President of Development  
& Communications*

[bobbi@dbqfoundation.org](mailto:bobbi@dbqfoundation.org)



**Emily Rollins**

*Philanthropic Engagement Specialist*

[emily@dbqfoundation.org](mailto:emily@dbqfoundation.org)



**MJ Smith**

*Senior Affiliate Advisor*

[mj@dbqfoundation.org](mailto:mj@dbqfoundation.org)

  
Community Foundation  
of Greater Dubuque

[dbqfoundation.org](http://dbqfoundation.org) | 563.588.2700